



University of Michigan – Flint
Office of Financial Aid
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2009 – 2010 Re-Evaluation of Financial Circumstances

Name: _____

UMID: _____

This form is used to re-evaluate your eligibility for 2009-2010 financial aid. We will act on your request for a re-evaluation only after receiving supporting documentation which confirms your circumstance(s). If you are unable to provide adequate documentation for your income projection, you may be asked to resubmit your request at the end of the 2009 tax year when tax documents will be available.

Please be aware that a re-evaluation does not guarantee an increase in your financial assistance. An increase depends on the availability of funds and demonstrated financial need.

NOTE: All re-evaluation requests must include:

- **A written explanation of the situation**
- **A written estimate of the projected income/benefits for the entire household (use worksheet on page 2)**
- **Copies of all documentation to support 2009 projected income (including pay stubs for any and all jobs worked, monthly benefits statements, etc.)**

Check all that apply. Please note that you must provide all supporting documentation requested. Details are required to accurately predict your financial situation.

- Unemployed (Must be out of work for at least 10 weeks)
 - Copy of most recent unemployment check stub
- Job Change
- Loss of Untaxed Income or Benefits
 - Provide 2nd party documentation of the termination of benefits (Child Support, Retirement, Disability)
- Separation/Divorce
 - Provide a copy of the divorce decree (if available) or a letter from the participating attorney stating your marital status
 - Documentation confirming separate residences (leases, utility bills, etc.)
 - Describe spousal or child support to be received and amounts of the monthly payments (court ordered or not)
- Death of Parent/Spouse
 - Provide a copy of the death certificate
 - Describe survivor benefits, if received
- Medical/Dental Expenses
 - Copies of receipts showing bills have been paid
- Lump Sum Distribution
 - Provide an itemized statement of how that income was spent
 - Copy of 1099-R (if available)
- Other
 - Provide written explanation and documentation

Student Signature & Date: _____

Parent/Spouse Signature & Date: _____

Re-Evaluation of Financial Circumstances Worksheet

On the following worksheet please list the Estimated Values for 2009. Take current year-to-date figures and add them to an estimate for the remainder of the year. If a line does not apply simply write a zero (0) in the box. Please remember to provide supporting documentation for any figures listed.

Dependent Students (as based on the FAFSA) should include information on themselves, and the parent(s) they listed on the FAFSA.

Independent Students (as based on the FAFSA) should include information on themselves and their spouse (if applicable).

	Student	Spouse	Mother	Father
Employment Income (all jobs)	\$	\$	\$	\$
Interest/Dividend Income	\$	\$	\$	\$
Unemployment Compensation	\$	\$	\$	\$
Severance Pay	\$	\$	\$	\$
Alimony/Spousal Support	\$	\$	\$	\$
Child Support Received (for all children)	\$	\$	\$	\$
Pension Benefits	\$	\$	\$	\$
Disability Benefits	\$	\$	\$	\$
Worker's Compensation	\$	\$	\$	\$
Military/Clergy Housing/Food Allowance	\$	\$	\$	\$
Other(please list)	\$	\$	\$	\$
_____	\$	\$	\$	\$
_____	\$	\$	\$	\$
_____	\$	\$	\$	\$
_____	\$	\$	\$	\$
Total Estimated Income for 2009:	\$	\$	\$	\$
Child Support Paid (for children not in the household)	\$	\$	\$	\$

Explanation of circumstances (please attach additional sheets if necessary): _____
