



Name: _____ UMID: _____

Please complete the following items. The figures should represent the value of the assets as of the date of the 2020-2021 FAFSA was completed. Dependent students should provide the information for themselves and their parents.

Independent students should provide the information for themselves and/or spouse. Use the information below to guide you in entering the correct amounts.

Table with 3 columns: Asset Category, Student (and/or Spouse), Parent. Rows include Cash/Savings/Checking, Investments (current market value), Business (market value), etc.

Investments (current market value) –

- Investments include real estate (does not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Student Signature: _____ Date: _____

Parent/Spouse Signature: _____ Date: _____

(If applicable)